



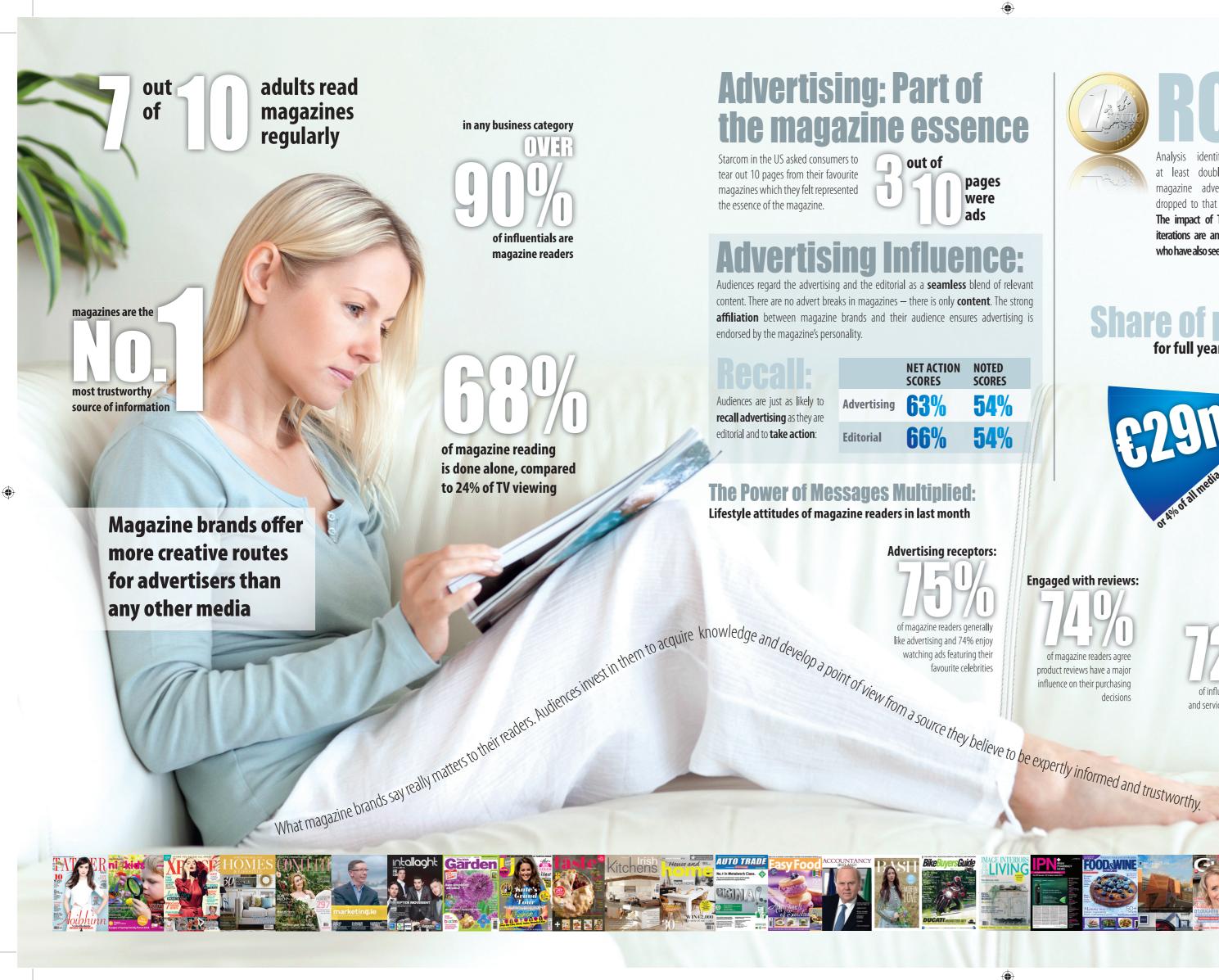
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Sources: ROI TGI 2013 | Nielsen Ad Spend 2013 | PPA Magnify 2011 | 21st Century Woman Condé Nast 2012 TNS 2012 + Global Studies | IPA TouchPoints 2012 | Magazine Experiences Europe, Time & Fortune





Advertising: Part of the magazine essence

Starcom in the US asked consumers to **out of** tear out 10 pages from their favourite magazines which they felt represented the essence of the magazine.

in any business category

magazine readers

of magazine reading

to 24% of TV viewing

is done alone, compared

pages were

Audiences regard the advertising and the editorial as a **seamless** blend of relevant content. There are no advert breaks in magazines — there is only **content**. The strong **affiliation** between magazine brands and their audience ensures advertising is endorsed by the magazine's personality.

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Audiences are just as likely to **Advertising** recall advertising as they are editorial and to **take action**:

NET ACTION NOTED SCORES

SCORES

The Power of Messages Multiplied:

Lifestyle attitudes of magazine readers in last month

Advertising receptors:

Engaged with reviews:

of influencers of products and services read magazines in the last month

Advocates:

Audience:

in magazines

gives brands

the highest

ROI of all.

Analysis identifies that brands can

at least double their investment in

magazine advertising before its ROI

dropped to that of its nearest alternative.

The impact of TV, internet and outdoor iterations are amplified among audiences who have also seen magazine adverts.

Share of pie

for full year 2013

2.5 million adults read a magazine in the last month









69% business people

71% main shopper

Digital has a significant cross-over audience with print magazines



websites read a printed magazine in same period

Influencer Marketing: Society's "movers and shakers" stay ahead of the game by valuing the knowledge and opinion of magazine brands



Mobile: Magazine editorial works perfectly on mobile devices. Audiences enjoy long-form content in print and also engage with different format content from the same trusted brands on

Social & Sharing: Magazine brand content involved with magazine brands have access to immediate audiences, at scale



they often talk to other people about the things they

more inspired by editorial, with 62% of 15 to 35 year old women saying the same thing









































